

10 June 2020

## **Quilter plc**

### **Investor Conference Presentation**

Paul Feeney, Quilter plc Chief Executive Officer, is today presenting virtually at the Goldman Sachs European Financials conference.

During his presentation, Paul Feeney will confirm that the trend in Quilter's net client cash flow ("NCCF") in the second quarter to end-May was consistent with that of the first quarter 2020. Quilter has continued to benefit from positive NCCF each week throughout the year to date.

A copy of the slide presentation will be published on Quilter's website [www.quilter.com/investor-relations/results-reports-and-events/results-and-presentations/](http://www.quilter.com/investor-relations/results-reports-and-events/results-and-presentations/).

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#### **Enquiries**

##### **Investor Relations:**

John-Paul Crutchley +44 (0)7741 385 251

Keilah Codd +44 (0)7776 649 681

##### **Media:**

Jane Goodland +44 (0)7790 012 066

Tim Skelton-Smith +44 (0)7824 145 076

##### **Camarco**

Geoffrey Pelham-Lane +44 (0)20 3757 4985

##### **Aprio (South Africa)**

Julian Gwillim +27 (0)11 880 0037

##### **Company Secretary:**

Patrick Gonsalves +44 (0)20 7778 9670

#### **About Quilter plc**

Quilter plc is a leading wealth management business in the UK and internationally, helping to create prosperity for the generations of today and tomorrow.

Quilter plc oversees £95.3 billion in customer investments (as at 31 March 2020).

It has an adviser and customer offering spanning: financial advice; investment platforms; multi-asset investment solutions; and discretionary fund management.

The business is comprised of two segments: **Advice and Wealth Management** and **Wealth Platforms**.

**Advice and Wealth Management** encompasses the financial planning businesses, Quilter Financial Planning, Quilter Private Client Advisers and Quilter Financial Advisers; the discretionary fund management business, Quilter Cheviot; and Quilter Investors, the Multi-asset investment solutions business. **Wealth Platforms** includes the Old Mutual Wealth UK Platform and Quilter International, including AAM Advisory in Singapore.

Since its IPO in June 2018, the Group's businesses have progressively re-branded to Quilter. The UK Platform will be the final business to rebrand; this will follow the safe delivery of the new platform technology. Descriptor for re-branded business units:

Previous	New
Intrinsic	Quilter Financial Planning
Old Mutual Wealth Private Client Advisers	Quilter Private Client Advisers
Quilter Investors	Quilter Investors
Quilter Cheviot	Quilter Cheviot
UK Platform	Quilter Investment Platform
International	Quilter International
Heritage	Quilter Life Assurance

#### Disclaimer

This announcement may contain certain forward-looking statements with respect to certain Quilter plc's plans and its current goals and expectations relating to its future financial condition, performance and results.

By their nature, all forward-looking statements involve risk and uncertainty because they relate to future events and circumstances which are beyond Quilter plc's control including amongst other things, international and global economic and business conditions, market related risks such as fluctuations in interest rates and exchange rates, the policies and actions of regulatory authorities, the impact of competition, inflation, deflation, the timing and impact of other uncertainties of future acquisitions or combinations within relevant industries, as well as the impact of tax and other legislation and other regulations in the jurisdictions in which Quilter plc and its affiliates operate. As a result, Quilter plc's actual future financial condition, performance and results may differ materially from the plans, goals and expectations set forth in Quilter plc's forward-looking statements.

Quilter plc undertakes no obligation to update the forward-looking statements contained in this announcement or any other forward-looking statements it may make.

Nothing in this announcement should be construed as a profit forecast.